

BLUE LAKE COMMUNITY DEVELOPMENT DISTRICT

LEE COUNTY

REGULAR BOARD MEETING & PUBLIC HEARING JUNE 27, 2022 1:00 p.m.

Special District Services, Inc. 27499 Riverview Center Boulevard, #253 Bonita Springs, FL 33134

www.bluelakecdd.org

561.630.4922 Telephone 877.SDS.4922 Toll Free 561.630.4923 Facsimile

AGENDA BLUE LAKE

COMMUNITY DEVELOPMENT DISTRICT

Conference Room of the Offices of Lennar 10461 Ben C. Pratt, Six Mile Cypress Parkway Fort Myers, Florida 33966

REGULAR BOARD MEETING & PUBLIC HEARING June 27, 2022 1:00 P.M.

A.	Call to Order	
B.	Proof of PublicationPage 1	1
C.	Establish Quorum	
D.	Additions or Deletions to Agenda	
E.	Comments from the Public for Items Not on the Agenda	
F.	Approval of Minutes	
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G.	Public Hearing	
	1. Proof of Publication	6
	2. Receive Public Comments on Fiscal Year 2022/2023 Final Budget	
	3. Consider Resolution No. 2022-02 – Adopting a Fiscal Year 2022/2023 Final BudgetPage 9)
	4. Consider Resolution No. 2022-03 – Adopting a Fiscal Year 2022/2023 Annual Assessment Roll	18
Н.	Old Business	
I.	New Business	
	1. Consider Resolution No. 2022-04 - Adopting a Fiscal Year 2022/2023 Meeting SchedulePage 2	22
J.	Administrative Matters	
	1. Manager's Report	
	i. Update on Homeowners Meeting	
	2. Engineer's Report	
	i. Update on Stormwater Needs Analysis	
	ii. Update on Individual Residential Drainage Issues	
K.	Board Members Comments	
L.	Adjourn	



PART OF THE USA TODAY NETWORK

Published Daily Naples, FL 34110

BLUE LAKE COMM. DEVE LOPMENT 2501 BURNS RD # A

PALM BEACH GARDENS, FL 33410-5207

Affidavit of Publication

STATE OF WISCONSIN COUNTY OF BROWN

Before the undersigned they serve as the authority, personally appeared said legal clerk who on oath says that he/she serves as Legal Clerk of the Naples Daily News, a daily newspaper published at Naples, in Collier County, Florida; distributed in Collier and Lee counties of Florida; that the attached copy of the advertising was published in said newspaper on dates listed. Affiant further says that the said Naples Daily News is a newspaper published at Naples, in said Collier County, Florida, and that the said newspaper has heretofore been continuously published in said

Collier County, Florida; distributed in Collier and Lee counties of Florida, each day and has been entered as second class mail matter at the post office in Naples, in said Collier County, Florida, for a period of one year next preceding the first publication of the attached copy of advertisement; and affiant further says that he has neither paid nor promised any person, or corporation any discount, rebate, commission or refund for the purpose of securing this advertisement for publication in said newspaper issue(s) dated:

Issue(s) dated: 10/13/2021

Subscribed and sworn to before on October 13, 2021:

County of

My commission expires
Publication Cost: \$399.00

Ad No: 0004946407 Customer No: 1501703

PO #:

of Affidavits1

Notary, State of Wt.

This is not an invoice

BLUE LAKE COMMUNITY DEVELOPMENT DISTRICT FISCAL YEAR 2021/2022 REGULAR MEETING SCHEDULE

NOTICE IS HEREBY GIVEN that the Board of Supervisors of the Blue Lake Community Development District will hold Regular Board Meetings in the Conference Room of the offices of Lennar located at 10461 Ben C. Pratt, Six Mile Cypress Parkway, Fort Myers, Florida 33966 at 1:00 p.m. on the following dates:

October 25, 2021 November 22, 2021 December 27, 2021 January 24, 2022 February 28, 2022 March 28, 2022 April 25, 2022 May 23, 2022 June 27, 2022 July 25, 2022 August 22, 2022 September 26, 2022

The purpose of the meetings is to conduct any business coming before the Board. Meetings are open to the public and will be conducted in accordance with the provisions of Florida law. Copies of the Agendas for any of the meetings may be obtained from the District's website or by contacting the District Manager at 239-444-5790 and/or toll free at 1-877-737-4922 prior to the date of the particular meeting.

From time to time one or two Supervisors may participate by telephone; therefore, a speaker telephone will be present at the meeting location so that Supervisors may be fully informed of the discussions taking place. Said meeting(s) may be continued as found necessary to a time and place specified on the record

If any person decides to appeal any decision made with respect to any matter considered at these meetings, such person will need a record of the proceedings and such person may need to insure that a verbatim record of the proceedings is made at his or her own expense and which record includes the testimony and evidence on which the appeal is based.

In accordance with the provisions of the Americans with Disabilities Act, any person requiring special accommodations or an interpreter to participate at any of these meetings should contact the District Manager at 239-444-5790 and/or toll free at 1-877-737-4922 at least seven (7) days prior to the date of the particular meeting.

Meetings may be cancelled from time to time without advertised notice.

BLUE LAKE COMMUNITY DEVELOPMENT DISTRICT

www.bluelakecdd.org Pub Date: Oct 13, 2021

No. 4946407

NANCY HEYRMAN Notary Public State of Wisconsin

BLUE LAKE COMMUNITY DEVELOPMENT DISTRICT REGULAR BOARD MEETING MARCH 28, 2022

A. CALL TO ORDER

The March 28, 2022, Regular Board Meeting of the Blue Lake Community Development District (the "District") was called to order at 1:00 p.m. in the Conference Room of the Offices of Lennar located at 10461 Ben C. Pratt, Six Mile Cypress Parkway, Fort Myers, Florida 33966.

B. PROOF OF PUBLICATION

Proof of publication was presented which showed that notice of the Regular Board Meeting had been published in the *Naples Daily News* on October 13, 2021, as part of the District's Fiscal Year 2021/2022 Meeting Schedule, as legally required.

C. CONSIDER APPOINTMENT TO BOARD VACANCY

A **motion** was made by Mr. Ernst, seconded by Mr. Dean and passed unanimously appointing Walter Fluegel to the unexpired term of office in Seat #2.

D. ADMINISTER OATH OF OFFICE AND REVIEW BOARD MEMBER DUTIES & RESPONSIBLITIES

Ms. Meneely administered the oath of office and Mr. Haber went over the Sunshine and Public Records Laws.

E. ESTABLISH A QUORUM

It was determined that the attendance of the following Board Members constituted a quorum:

Chairman	Russell Smith	Present
Vice Chairman	Tommy Dean	Present
Supervisor	Barry Ernst	Present
Supervisor	Walter Fluegel	Present
Supervisor	Scott Edwards	Absent

Also virtually present were the following Staff Members:

District Manager	Kathleen Meneely	Special District Services, Inc.
District Counsel	Wes Haber	Kutak Rock LLP
District Engineer	Carl Barraco, Jr.	Barraco and Associates, Inc.

Also present were Jeff Walker of Special District Services (via phone) and Delbert Powell, Dave White and Andrew Niethold.

F. ADDITIONS OR DELETIONS TO AGENDA

Ms. Meneely requested and it was the consensus of the Board to take the budget and the Engineer's Report first.

G. COMMENTS FROM THE PUBLIC FOR ITEMS NOT ON THE AGENDA

There were no comments from the public for items not on the agenda.

H. APPROVAL OF MINUTES

1. October 25, 2021, Regular Board Meeting

The October 25, 2021, Regular Board Meeting minutes were presented for approval.

A **motion** was made by Mr. Smith, seconded by Mr. Dean and passed unanimously approving the minutes of the October 25, 2022 Regular Board Meeting, as presented.

I. OLD BUSINESS

There were no Old Business items to come before the Board.

J. NEW BUSINESS

1. Consider Resolution No. 2022-01 – Adopting a Fiscal Year 2022/2023 Proposed Budget

Resolution no. 2022-01 was presented, entitled:

RESOLUTION 2022-01

A RESOLUTION OF THE BOARD OF SUPERVISORS OF THE BLUE LAKE COMMUNITY DEVELOPMENT DISTRICT APPROVING THE PROPOSED BUDGET FOR FISCAL YEAR 2022/2023, AND SETTING A PUBLIC HEARING THEREON PURSUANT TO FLORIDA LAW AND PROVIDING FOR AN EFFECTIVE DATE.

Mr. Walker went over the proposed budget, noting that increases from the CDD taking responsibility for mitigation monitoring, lake maintenance and dry retention areas resulted in a \$262.11 increase in assessment. He pointed out that Lennar has paid the shortfall in the past.

A **motion** was made by Mr. Ernst, seconded by Mr. Dean and passed unanimously adopting Resolution No. 2022-01, as presented, setting the Public Hearing for June 27, 2022.

2. Request from Resident Delbert Powell – Fishery Improvements to Lake

Mr. Powell gave the background on the issue, stating that the fishing should be 100x better in the lake. He noted that water had been sampled and although all is on the low end, there are no problems. He continued that he would like to hire a biologist and put together a proposal for stocking the lake. He stated that Solitude charges \$4,700 to shock the lake. Mr. White added that they did this in Wild Blue. Mr. Smith advised he did not recall that happening in Wild Blue and he is the Chairman. Mr. Haber advised that the CDD's role was limited to operating the stormwater system per the permits and any recreational use would fall under the HOA. He added that unless it was open to the general public for recreational use, public funds should not be used for that purpose. Mr. White advised there were three

navigable lakes for recreation. Mr. Barraco explained that the large lake served two purposes: water management and recreational purposes. He continued that the CDD takes care of drainage and the recreational activities are private, as the District spends funds on public activities. Mr. Haber added that the tasks required for functionality and requirements for stormwater purposes fall under the CDD and fishing falls under recreation and does not impact the functionality of the ponds. Mr. Smith pointed out that they are the CDD's lakes and the HOA only has some say over the lakes. He requested clarification of what the CDD was being asked. Mr. White said that \$40,000 was being requested ongoing annually. Mr. Smith stated they would take the request under advisement and bring it up at the HOA's next meeting. He added that it might be better for the HOA to get involved and suggested it be brought to the HOA to come up with a plan. Mr. Barraco added that the request should be treated as other recreational uses in the lake. Mr. White stated that in other CDD's (Miramar & Esplanade) the HOAs were not involved and the CDDs handled it through an interlocal agreement. Mr. Haber added that interlocal agreements were typical, but as Wild Blue and Blue Lake are hard gated communities, others may be open to the public. Mr. Smith stated the request was extra beyond the purview of the CDD and needed more time to research the item. He suggested the residents come up with a scope and coordinate with the HOA.

3. Consider Ratification of License Agreement for Installation of Improvements

Mr. Haber stated that in between meetings, the CDD drainage easement was authorized for an AC pad. He added that Mr. Barraco had looked at it and confirmed it would not impact the functionality of the system.

A **motion** was made by Mr. Smith, seconded by Mr. Dean and passed unanimously ratifying the license agreement for the installation of improvements, as presented.

K. ADMINISTRATIVE MATTERS

1. Engineer's Report

Mr. Barraco stated that in between meetings, residents had built a beach on the lake bank and altered CDD lands on at least eight properties. Mr. Smith stated that a letter should be sent to each property owner requiring they put the property back in the manner it was previously. Mr. Barraco advised that he would get the addresses and it was a matter of education. Mr. Haber stated he would send the letters and demand removal and replacement to the original form and threaten lawsuits in order to get back into compliance. There was a consensus of the Board for Mr. Haber to send such notices to the property owners.

2. Manager's Update

• Presentation Request for Homeowners

Ms. Meneely advised that the manager of Vista Blue had asked for a CDD presentation for homeowners, as one had been done in Wild Blue and was well received. She added that the costs involved included the printing of materials and staff time. There was a consensus of the Board to do so and Mr. Smith indicated that he would attend the presentation.

Ms. Meneely went over the upcoming meeting schedule. It was consensus of the Board to cancel the April meeting and to do an inquiry for the May meeting. Ms. Meneely pointed out that the June 27, 2022, meeting included a Public Hearing on the budget.

L.	DOADD	MEMDED	COMMENTS
L.	DUAKD	WIEWIDER	COMMENTS

There were no Board Member comments.

There being no further business to come before the Board, a motion was made by Mr. Ernst, seconded by Mr. Dean and passed unanimously adjourning the meeting at 1:56 p.m.
ATTESTED BY:

Secretary/Assistant Secretary Chairperson/Vice-Chair

Naples Daily News

PART OF THE USA TODAY NETWORK

Published Daily Naples, FL 34110

BLUE LAKE COMM DEVELOPMENT 2501 BURNS RD #A PALM BEACH GARDENS, FL 33410 ATTN

Affidavit of Publication STATE OF WISCONSIN COUNTY OF BROWN

Before the undersigned they serve as the authority, personally appeared who on oath says that they serve as legal clerk of the Naples Daily News, a daily newspaper published at Naples, in Collier County, Florida; distributed in Collier and Lee counties of Florida; that the attached copy of the advertising was published in said newspaper on dates listed. Affiant further says that the said Naples Daily News is a newspaper published at Naples, in said Collier County, Florida, and that the said newspaper has heretofore been continuously published in said Collier County, Florida; distributed in Collier and Lee counties of Florida, each day and has been entered as second class mail matter at the post office in Naples, in said Collier County, Florida, for a period of one year next preceding the first publication of the attached copy of advertisement and affiant further says that he has neither paid nor promised any person, or corporation any discount, rebate, commission or refund for the purpose of securing this advertisement for publication in the said newspaper.

6/6/2022; 6/13/2022

Subscribed and sworn to before on June 13th, 2022

My commission expires:

Notary, State of WI, County

5.15.23

PUBLICATION COST: \$3.024.00

AD NO: GCI0892837 CUSTOMER NO: 419310 PO#: PUBLIC NOTICE

AD SIZE: DISPLAY W/ MAP 3X15

NANCY HEYRMAN Notary Public State of Wisconsin NOTICE OF PUBLIC HEARING TO CONSIDER THE ADOPTION OF THE FISCAL YEAR 2022/2023 BUDGET; NOTICE OF PUBLIC HEARING TO CONSIDER THE IMPOSITION OF OPERATIONS AND MAINTENANCE SPECIAL ASSESSMENTS, ADOPTION OF AN ASSESSMENT ROLL, AND THE LEVY, COLLECTION, AND ENFORCEMENT OF THE SAME; AND NOTICE OF REGULAR BOARD OF SUPERVISORS' MEETING.

Upcoming Public Hearings, and Regular Meeting

The Board of Supervisors ("Board") for the Blue Lake Community Development District ("District") will hold the following two public hearings and a regular meeting:

DATE: June 27, 2022 TIME: 1:00 p.m.

LOCATION: Conference Room of the Offices of Lennar 10461 Six Mile Cypress Parkway

Fort Myers, Florida 33966

The first public hearing is being held pursuant to Chapter 190, Florida Statutes, to receive public comment and objections on the District's proposed budget ("Proposed Budget") for the fiscal year beigning October 1, 2022 and ending September 30, 2023 ("Fiscal Year 2022/2023"). The second public hearing is being held pursuant to Chapters 190 and 197, Florida Statutes, to consider the imposition of operations and maintenance special assessments ("OaM Assessments") upon the lands located within the District, to fund the Proposed Budget for Fiscal Year 2022/2023; to consider the adoption of an assessment off; and, to provide for the levy, collection, and enforcement of assessments. At the conclusion of the hearings, the Board will, by resolution, adopt a budget and levy O&M Assessments as finally approved by the Board. A Board meeting of the District will also be held where the Board may consider any other District business.

Description of Assessments

The District imposes O&M Assessments on benefitted property within the District for the purpose of funding the District's general administrative, operations, and maintenance budget. A geographic depiction of the property potentially subject to the proposed O&M Assessments is identified in the map attach dereto. The O&M Assessments are allocated on a Platted Residential Unit basis for platted lots and proposed platted lots, where each unit pays an equal share of the O&M Assessments. The lable below shows the schedule of the proposed O&M Assessments, which are subject to change at the hearing:

Land Use		Proposed Annual O&M Assessment Per Unit (including collection costs / early payment discounts)
Single Family Unit/Proposed Single Family Unit	423	\$599 77

The proposed O&M Assessments as stated include collection costs and/or early payment discounts, which Lee County ("County") may impose on assessments that are collected on the County tax bill. Moreover, pursuant to Section 197 3632(4), Florida Statules, the lien amount shall serve as the "maximum rate" authorized by law for O&M Assessments, such that no assessment hearing shall be held or notice provided in future years unless the assessments are proposed to be increased or another criterion within Section 197 3632(4), Florida Statutes, is met. Note that the O&M Assessments do not include any debt service assessments previously levied by the District and due to be collected for Fiscal Year 2022/2023

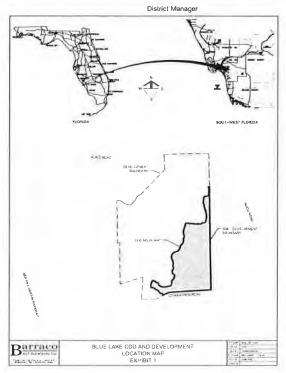
For Fiscal Year 2022/2023, the District intends to have the County tax collector collect the assessments imposed on certain developed property, and will directly collect the assessments imposed on the remaining benefitted property by sending out a bill prior to, or during, November 2022. It is important to pay your assessment because failure to pay will cause a tax certificate to be issued against the property which may result in loss of title, or for direct billed assessments, may result in a foreclosure action, which also may result in a loss of title. The District's decision to collect assessments on the tax roll or by direct billing does not preclude the District from later electing to collect those or other assessments in a different manner at a future time.

Additional Provisions

The public hearings and meeting are open to the public and will be conducted in accordance with the provisions of Florida law. A copy of the Proposed Budget, proposed assessment roll, and the agenda for the hearings and meeting may be obtained at the offices of the District Manager, located at 2501A Burns Road, Palm Beach Gardens, Florida 33410, Ph: 561-630-4922 or on the District's website bluelakecdd.org ("District Manager's Office"), during normal business hours. The public hearings and meeting may be continued to a date, time, and place to be specified on the record at the hearings or meeting. There may be occasions when staff or board members may participate by speaker telephone.

Any person requiring special accommodations at this meeting because of a disability or physical impairment should contact the District Manager's Office at least forty-eight (48) hours prior to the meeting. If you are hearing or speech impaired, please contact the Florida Relay Service by dialing 7-1-1, or 1-800-955-8771 (TTY) / 1-800-955-8770 (Voice), for aid in contacting the District Manager's Office

Please note that all affected property owners have the right to appear at the public hearings and meeting, and may also file written objections with the District Manager's Office within twenty days of publication of this notice. Each person who decides to appeal any decision made by the Board with respect to any matter considered at the public hearings or meeting is advised that person will need a record of proceedings and that accordingly, the person may need to ensure that a verbatim record of the proceedings is made, including the testimony and evidence upon which such appeal is to be based



BLUE LAKE COMMUNITY DEVELOPMENT DISTRICT

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Collier County BOCC Gov't Surplus

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Naples Memorial Gardens 7 single niches (Only for Cramation) Hope Chapel Hanquility N., F19 & 11, Call Shelley 239-339-3909



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ARHAUS Sectional Sofa Like new, neutral color - 2 piece sectional sofa measures 108 x 118 inches \$1500 00 239-450 8097

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Craffirman 52 piece socket int, Exc tond., \$50 (219)860 8629 Madical Equipm

CIALIS 60 MG (GENERIC) \$3,50 a pill. Didi's Hualth Watch. (239) 450-6415

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Public Notices

BLUE LAKE COMMUNITY DEVELOPMENT DISTRICT
NOTICE OF PUBLIC HEARING TO CONSIDER THE ADOPTION
OF THE FISCAL YEAR 2022/2023 BUDGET; NOTICE OF PUBLIC
HEARING TO CONSIDER THE IMPOSITION OF OPERATIONS
AND MAINTENANCE SPECIAL ASSESSMENTS, ADOPTION OF
AN ASSESSMENT ROLL, AND THE LEVY, COLLECTION, AND
ENFORCEMENT OF THE SAME; AND NOTICE OF REGULAR
BOARD OF SUPERVISORS' MEETING.

Vaccoming Public Hearings, and Regular Meeting

The Board of Supervisors ("Board") for the Blue Lake Community Development District ("District") will hold a following two public hearings and a regular meeting:

DATE: TIME: LOCATION:

June 27, 2022 1:00 p.m Conference Room of the Offices of Lennar 10461 Ski Mile Cypress Parkway Fort Myers, Florida 33966

The first public hearing is being held present in Chapter 190, Florida Siehvins, to receive extellic summers are objectives to see that the State of the Chapter 190, Florida Siehvins, to receive extellic summers are objectives to the Datafrid's proposed budget! (Freposed Budget!) for the focal year beginning Citization 1, 2022 and extending Determiner's 0,023 Ffercet (Pere 2022/2023). This extend public hearing to the independent of the pursuant to Chapters 190 and 197. Florida Stabute, to compare the impossion of operations and maintenance special assessmental COMA Part Stabutes, to compare the impossion of present the compared to the compared to the compared to the compared to the compared of the compared to the compared t

Description of Assessments

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Land Use	Total # of Units	Proposed Annual O&M Assessment Per Unit (including collection costs / early payment discounts)		
Single Family Unit/Proposed	423	\$599 77		

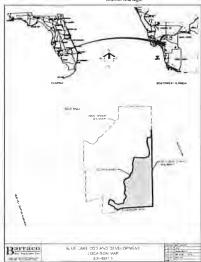
Single Family Unit Single Family U/M2
The proposed GMM Assessments as stated include collection costs and/or serly payment discounts, which
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by law for CMM Assessments, such that no assessment hearing shall be held or notice provided in future years
unless the assessments are proposed to be increased or nonther critions within Section 197 5352(4), Forder
Salutes, is mait Note that the OAM Assessments do not include any diabl service assessments previously
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eved by the Datrict and due to be callected for Fiscal Year 2022/2013. The Control of the Contro

The public hearings and meeting are open to the public and will be conducted in accordance with the provisions of Florida law. A copy of the Proposed Budget, proposed assessment roit, and the agents for the hearings arm remeiting may be obtained at the offices of the District Managar, located at 2501A Burns Fload, Paim Beach Gardrass, Florida 33410 Ph; 551-530-4922 or on the District's website bluetakeoid ong ("District Managar's Office"), during romate business from "The public hearings and meeting may be confessed to a due, line, and place to be specified on his record at the hearings of meeting. There may be occasions when well or board manager's Office and the public hearings of meeting.

Any person requiring special accommodations at this meeting because of a disability or physical imparment should contact the District Alanager's Office at least forty-eight (48) hours prior to the meeting. If you are heading or speech imparts, please contact the Florida Relay Service by disting 7-1-1, or 1-800-955-8711 (TTY) / 1-800-955-8770 (Wice) for ald in contacting the District Manager's Office.

Please note had all affected properly owners have the right to appear at the public hearings and meeting may also file written objections with the District Manager's Office within theirby days of publication of this no fach pesson who decides to appeal any descon made by the Board with respect to any malar considerable the public hearings or meeting is activised that person will need a record of proceedings and that according to the property of the proceedings and that according to the proceedings are made, including the testimony evidence upon which such appeals is to be based.



VANTED 18-week rental (1/20/22 03/27/23) in North North Noples Furnished 2br will local Pet friendly with 1an

RESOLUTION 2022-02

THE ANNUAL APPROPRIATION RESOLUTION OF THE BLUE LAKE COMMUNITY DEVELOPMENT DISTRICT ("DISTRICT") RELATING TO THE ANNUAL APPROPRIATIONS AND ADOPTING THE BUDGETS FOR THE FISCAL YEAR BEGINNING OCTOBER 1, 2022 AND ENDING SEPTEMBER 30, 2023; AUTHORIZING BUDGET AMENDMENTS; AND PROVIDING AN EFFECTIVE DATE.

WHEREAS, the District Manager has, prior to the fifteenth (15th) day in June, 2022, submitted to the Board of Supervisors ("Board") of the Blue Lake Community Development District ("District") proposed budgets ("Proposed Budget") for the fiscal year beginning October 1, 2022 and ending September 30, 2023 ("Fiscal Year 2022/2023") along with an explanatory and complete financial plan for each fund of the District, pursuant to the provisions of Section 190.008(2)(a), Florida Statutes; and

WHEREAS, at least sixty (60) days prior to the adoption of the Proposed Budget, the District filed a copy of the Proposed Budget with the local governing authorities having jurisdiction over the area included in the District pursuant to the provisions of Section 190.008(2)(b), Florida Statutes; and

WHEREAS, the Board set a public hearing thereon and caused notice of such public hearing to be given by publication pursuant to Section 190.008(2)(a), *Florida Statutes*; and

WHEREAS, the District Manager posted the Proposed Budget on the District's website at least two days before the public hearing; and

WHEREAS, Section 190.008(2)(a), Florida Statutes, requires that, prior to October 1st of each year, the Board, by passage of the Annual Appropriation Resolution, shall adopt a budget for the ensuing fiscal year and appropriate such sums of money as the Board deems necessary to defray all expenditures of the District during the ensuing fiscal year; and

WHEREAS, the District Manager has prepared a Proposed Budget, whereby the budget shall project the cash receipts and disbursements anticipated during a given time period, including reserves for contingencies for emergency or other unanticipated expenditures during the fiscal year.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF SUPERVISORS OF THE BLUE LAKE COMMUNITY DEVELOPMENT DISTRICT:

SECTION 1. BUDGET

a. The Board has reviewed the Proposed Budget, a copy of which is on file with the office of the District Manager and at the District's Local Records Office, and hereby approves certain amendments thereto, as shown in Section 2 below.

- b. The Proposed Budget, attached hereto as **Exhibit "A,"** as amended by the Board, is hereby adopted in accordance with the provisions of Section 190.008(2)(a), *Florida Statutes* ("**Adopted Budget"**), and incorporated herein by reference; provided, however, that the comparative figures contained in the Adopted Budget may be subsequently revised as deemed necessary by the District Manager to reflect actual revenues and expenditures.
- c. The Adopted Budget, as amended, shall be maintained in the office of the District Manager and at the District's Local Records Office and identified as "The Budget for the Blue Lake Community Development District for the Fiscal Year Ending September 30, 2023."
- d. The Adopted Budget shall be posted by the District Manager on the District's official website within thirty (30) days after adoption, and shall remain on the website for at least 2 years.

SECTION 2. APPROPRIATIONS

There is hereby appropriated out of the revenues of the District, for Fiscal Year 2022/2023, the sum of \$917,398 to be raised by the levy of assessments and/or otherwise, which sum is deemed by the Board to be necessary to defray all expenditures of the District during said budget year, to be divided and appropriated in the following fashion:

TOTAL GENERAL FUND	\$ 253,701
DEBT SERVICE FUND (SERIES 2019)	\$ 663,697
TOTAL ALL FUNDS	\$ 917,398

SECTION 3. BUDGET AMENDMENTS

Pursuant to Section 189.016, *Florida Statutes*, the District at any time within Fiscal Year 2022/2023 or within 60 days following the end of the Fiscal Year 2022/2023 may amend its Adopted Budget for that fiscal year as follows:

- a. The Board may authorize an increase or decrease in line item appropriations within a fund by motion recorded in the minutes if the total appropriations of the fund do not increase.
- b. The District Manager or Treasurer may authorize an increase or decrease in line item appropriations within a fund if the total appropriations of the fund do not increase and if the aggregate change in the original appropriation item does not exceed \$10,000 or 10% of the original appropriation.

- c. By resolution, the Board may increase any appropriation item and/or fund to reflect receipt of any additional unbudgeted monies and make the corresponding change to appropriations or the unappropriated balance.
- d. Any other budget amendments shall be adopted by resolution and consistent with Florida law.

The District Manager or Treasurer must establish administrative procedures to ensure that any budget amendments are in compliance with this Section 3 and Section 189.016, *Florida Statutes*, among other applicable laws. Among other procedures, the District Manager or Treasurer must ensure that any amendments to budget under subparagraphs c. and d. above are posted on the District's website within 5 days after adoption and remain on the website for at least 2 years.

SECTION 4. EFFECTIVE DATE. This Resolution shall take effect immediately upon adoption.

PASSED AND ADOPTED THIS 27th DAY OF JUNE, 2022.

ATTEST:	BLUE LAKE COMMUNITY DEVELOPMENT DISTRICT
	Ву:
Secretary/Assistant Secretary	lts:

Blue Lake Community Development District

Final Budget For Fiscal Year 2022/2023 October 1, 2022 - September 30, 2023

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III	DETAILED FINAL DEBT SERVICE FUND BUDGET
IV	ASSESSMENT COMPARISON

FINAL BUDGET

BLUE LAKE COMMUNITY DEVELOPMENT DISTRICT FISCAL YEAR 2022/2023

OCTOBER 1, 2022 - SEPTEMBER 30, 2023

	FISCAL YEAR	
	2022/2023	
REVENUES	BUDGET	
O&M Assessments	253	3,701
Developer Contribution - O&M		0
Developer Contribution - Debt		0
Debt Assessments	663	3,697
Interest Income		120
TOTAL REVENUES	\$ 917,	518
EXPENDITURES		
Supervisor Fees		0
Engineering/Inspections	15	5,000
Management	28	3,824
Legal	14	,000
Assessment Roll	4	,000
Audit Fees	3	3,900
Arbitrage Rebate Fee		650
Insurance	6	3,100
Legal Advertisements		3,000
Miscellaneous	1	,000
Postage		300
Office Supplies	1	,100
Dues & Subscriptions		175
Trustee Fees	4	,050
Continuing Disclosure Fee	1	,000
Mitigation Monitoring		3,000
Lake Maintenance		5,000
Flow Way Inspection Certification		2,500
Vista Dry Retention Area	45	5,000
TOTAL EXPENDITURES	\$ 238,	
REVENUES LESS EXPENDITURES	\$ 678,	919
Bond Payments	(623,	875)
BALANCE	\$ 55,	044
County Appraiser & Tax Collector Fee	(18,	348)
Discounts For Early Payments		696)
EXCESS/ (SHORTFALL)	\$	-
•	·	

DETAILED FINAL BUDGET

BLUE LAKE COMMUNITY DEVELOPMENT DISTRICT FISCAL YEAR 2022/2023

OCTOBER 1, 2022 - SEPTEMBER 30, 2023

REVENUES	FISCAL YEAR 2020/2021 ACTUAL	FISCAL YEAR 2021/2022 BUDGET	FISCAL YEAR 2022/2023 BUDGET	COMMENTS
O&M Assessments	137,377	142,830	253,701	Expenditures Less Interest/.94
Developer Contribution - O&M	0	27,500	0	Developer Contribution - O&M
Developer Contribution - Debt	217,819	0	0	
Debt Assessments	638,494	663,697	663,697	Bond Payments/.94
Interest Income	117	60	120	Interest Projected At \$10 Per Month
TOTAL REVENUES	\$ 993,807	\$ 834,087	\$ 917,518	
EXPENDITURES				
Supervisor Fees	0	0	0	
Engineering/Inspections	10,100	15,000	15,000	Engineering/Inspections
Management	27,612	27,996	28,824	CPI Adjustment (Capped At 3%)
Legal	3,075	15,000	14,000	FY 2021/2022 Expenditure Through 1/31/22 Was \$1,840
Assessment Roll	4,000	4,000	4,000	As Per Contract
Audit Fees	3,700	3,800	3,900	Accepted Amount For 2021/2022 Audit
Arbitrage Rebate Fee	650	650	650	No Change From 2021/2022 Budget
Insurance	5,513	5,900	6,100	Insurance Estimate
Legal Advertisements	2,079	4,000	3,000	\$1,000 Decrease From 2021/2022 Budget
Miscellaneous	193	1,150	1,000	\$150 Decrease From 2021/2022 Budget
Postage	158	300	300	No Change From 2021/2022 Budget
Office Supplies	164	1,300	1,100	\$200 Decrease From 2021/2022 Budget
Dues & Subscriptions	175	175	175	Annual Fee Due Department Of Economic Opportunity
Trustee Fees	4,031	4,050	4,050	No Change From 2021/2022 Budget
Continuing Disclosure Fee	1,000	1,000	1,000	No Change From 2021/2022 Budget
Mitigation Monitoring	35,361	45,000	73,000	FY 2021/2022 Expenditure Through 1/31/22 Was \$58,513
Lake Maintenance	35,650	30,000	35,000	FY 2021/2022 Expenditure Through 2/28/22 Was \$16,452
Flow Way Inspection Certification	0	2,500	2,500	\$5,000 Expenditure Every Other Year
Vista Dry Retention Area	0	0	45,000	Vista Dry Retention Area
TOTAL EXPENDITURES	\$ 133,461	\$ 161,821	\$ 238,599	
REVENUES LESS EXPENDITURES	\$ 860,346	\$ 672,266	\$ 678,919	
Bond Payments	(846,915)	(623,875)	(623,875)	2023 P & I Payments Less Earned Interest
BALANCE	\$ 13,431	\$ 48,391	\$ 55,044	
County Appraiser & Tax Collector Fee	(301)	(16,130)	(18,348)	Two Percent Of Total Assessment Roll
Discounts For Early Payments	(11,187)	(32,261)	(36,696)	Four Percent Of Total Assessment Roll
EXCESS/ (SHORTFALL)	\$ 1,943	\$ -	\$ -	

DETAILED FINAL DEBT SERVICE FUND BUDGET

BLUE LAKE COMMUNITY DEVELOPMENT DISTRICT FISCAL YEAR 2022/2023 OCTOBER 1, 2022 - SEPTEMBER 30, 2023

	FISCAL YEAR	FISCAL YEAR	FISCAL YEAR	
	2020/2021	2021/2022	2022/2023	
REVENUES	ACTUAL	BUDGET	BUDGET	COMMENTS
Interest Income	32	25	25	Projected Interest For 2022/2023
NAV Tax Collection	629,097	623,875	623,875	Maximum Debt Service Collection
Developer Contribution	217,819	0	0	Dec 2021 Interest Payment Was Developer Funded
Total Revenues	\$ 846,948	\$ 623,900	\$ 623,900	
EXPENDITURES				
Principal Payments	190,000	195,000	205,000	Principal Payment Due In 2023
Interest Payments	435,638	425,575	418,575	Interest Payment Due In 2023
Bond Redemption	0	3,275	275	Estimated Excess Debt Collections
Transfer To Construction Fund	16	50	50	Transfer To Construction Fund
Total Expenditures	\$ 625,654	\$ 623,900	\$ 623,900	
Excess/ (Shortfall)	\$ 221,294	\$ -	\$ -	

Series 2019 Bond Information

Original Par Amount = \$10,400,000 Annual Principal Payments Due = June 15th

Interest Rate = 3.50% - 4.5% Annual Interest Payments Due = June 15th & December 15th

Issue Date = May 2019

Maturity Date = June 2049

Par Amount As Of 1/1/22 = \$10,025,000

Blue Lake Community Development District Assessment Comparison

	Fiscal Year Fiscal Year 2019/2020 2020/2021 Assessment* Assessment*		020/2021	Fiscal Year 2021/2022 Assessment*		Fiscal Year 2022/2023 Projected Assessment*		
O & M Assessment For 50' Single Family Units	\$	_	\$	337.66	\$	337.66	\$	599.77
Debt Assessment For 50' Single Family Units	\$		\$	1,330.00	\$	1,330.00	\$	1,330.00
Total For 50' Single Family Units	\$	-	\$	1,667.66	\$	1,667.66	\$	1,929.77
O & M Assessment For 60' Single Family Units	\$	-	\$	337.66	\$	337.66	\$	599.77
Debt Assessment For 60' Single Family Units	\$	-	\$	1,596.00	\$	1,596.00	\$	1,596.00
Total For 60' Single Family Units	\$	-	\$	1,933.66	\$	1,933.66	\$	2,195.77
O & M Assessment For 75' Single Family Units	\$	_	\$	337.66	\$	337.66	\$	599.77
Debt Assessment For 75' Single Family Units	\$		\$	1,995.00	\$	1,995.00	\$	1,995.00
Total For 75' Single Family Units	\$	-	\$	2,332.66	\$	2,332.66	\$	2,594.77

Community Information:

50' Single Family Units	182
60' Single Family Units	148
75' Single Family Units	93
Total Units	423

^{*} Assessments Include the Following :

4% Discount for Early Payments

1% County Tax Collector Fee

1% County Property Appraiser Fee

RESOLUTION 2022-03

A RESOLUTION OF THE BOARD OF SUPERVISORS OF THE BLUE LAKE COMMUNITY DEVELOPMENT DISTRICT MAKING A DETERMINATION OF BENEFIT AND IMPOSING SPECIAL ASSESSMENTS FOR FISCAL YEAR 2022/2023; PROVIDING FOR THE COLLECTION AND ENFORCEMENT OF SPECIAL ASSESSMENTS, INCLUDING BUT NOT LIMITED TO PENALTIES AND INTEREST THEREON; CERTIFYING AN ASSESSMENT ROLL; PROVIDING FOR AMENDMENTS TO THE ASSESSMENT ROLL; PROVIDING A SEVERABILITY CLAUSE; AND PROVIDING AN EFFECTIVE DATE.

WHEREAS, the Blue Lake Community Development District ("District") is a local unit of special-purpose government established pursuant to Chapter 190, Florida Statutes, for the purpose of providing, operating and maintaining infrastructure improvements, facilities and services to the lands within the District; and

WHEREAS, the District is located in Lee County, Florida ("County"); and

WHEREAS, the District has constructed or acquired various infrastructure improvements and provides certain services in accordance with the District's adopted capital improvement plan and Chapter 190, *Florida Statutes*; and

WHEREAS, the Board of Supervisors ("Board") of the District hereby determines to undertake various operations and maintenance and other activities described in the District's budget ("Adopted Budget") for the fiscal year beginning October 1, 2022 and ending September 30, 2023 ("Fiscal Year 2022/2023"), attached hereto as Exhibit "A;" and

WHEREAS, the District must obtain sufficient funds to provide for the operation and maintenance of the services and facilities provided by the District as described in the Adopted Budget; and

WHEREAS, the provision of such services, facilities, and operations is a benefit to lands within the District; and

WHEREAS, Chapter 190, *Florida Statutes*, provides that the District may impose special assessments on benefitted lands within the District; and

WHEREAS, it is in the best interests of the District to proceed with the imposition of the special assessments for operations and maintenance in the amount set forth in the Adopted Budget; and

WHEREAS, the District has previously levied an assessment for debt service, which the District desires to collect for Fiscal Year 2022/2023; and

WHEREAS, Chapter 197, Florida Statutes, provides a mechanism pursuant to which such special assessments may be placed on the tax roll and collected by the local tax collector ("Uniform Method"), and the District has previously authorized the use of the Uniform Method by, among other things, entering into agreements with the Property Appraiser and Tax Collector of the County for that purpose; and

WHEREAS, it is in the best interests of the District to adopt the assessment roll ("Assessment Roll") attached to this Resolution as Exhibit "B," and to certify the portion of the Assessment Roll related to certain developed property ("Tax Roll Property") to the County Tax Collector pursuant to the Uniform Method and to directly collect the portion of the Assessment Roll relating to the remaining property ("Direct Collect Property"), all as set forth in Exhibit "B;" and

WHEREAS, it is in the best interests of the District to permit the District Manager to amend the Assessment Roll adopted herein, including that portion certified to the County Tax Collector by this Resolution, as the Property Appraiser updates the property roll for the County, for such time as authorized by Florida law.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF SUPERVISORS OF THE BLUE LAKE COMMUNITY DEVELOPMENT DISTRICT:

SECTION 1. BENEFIT & ALLOCATION FINDINGS. The provision of the services, facilities, and operations as described in **Exhibit "A"** confers a special and peculiar benefit to the lands within the District, which benefit exceeds or equals the cost of the assessments. The allocation of the assessments to the specially benefitted lands is shown in **Exhibits "A" and "B,"** and is hereby found to be fair and reasonable.

SECTION 2. Assessment Imposition. Pursuant to Chapters 190 and 197, Florida Statutes, and using the procedures authorized by Florida law for the levy and collection of special assessments, a special assessment for operation and maintenance is hereby imposed and levied on benefitted lands within the District and in accordance with **Exhibits "A" and "B."** The lien of the special assessments for operations and maintenance imposed and levied by this Resolution shall be effective upon passage of this Resolution. Moreover, pursuant to Section 197.3632(4), Florida Statutes, the lien amount shall serve as the "maximum rate" authorized by law for operation and maintenance assessments.

SECTION 3. Collection and Enforcement; Penalties; Interest.

A. Tax Roll Assessments. The operations and maintenance special assessments and previously levied debt service special assessments imposed on the Tax Roll Property shall be collected at the same time and in the same manner as County taxes in accordance with the Uniform Method, as set forth in Exhibits "A" and "B."

- B. Direct Bill Assessments. The operations and maintenance special assessments and previously levied debt service special assessments imposed on the Direct Collect Property shall be collected directly by the District in accordance with Florida law, as set forth in Exhibits "A" and "B." Assessments directly collected by the District are due in full on December 1, 2022; provided, however, that, to the extent permitted by law, the assessments due may be paid in several partial, deferred payments and according to the following schedule: 50% due no later than December 1, 2022, 25% due no later than February 1, 2023 and 25% due no later than May 1, 2023. In the event that an assessment payment is not made in accordance with the schedule stated above, the whole assessment - including any remaining partial, deferred payments for Fiscal Year 2022/2023, shall immediately become due and payable; shall accrue interest, penalties in the amount of one percent (1%) per month, and all costs of collection and enforcement; and shall either be enforced pursuant to a foreclosure action, or, at the District's sole discretion, collected pursuant to the Uniform Method on a future tax bill, which amount may include penalties, interest, and costs of collection and enforcement. Any prejudgment interest on delinquent assessments shall accrue at the rate of any bonds secured by the assessments, or at the statutory prejudgment interest rate, as applicable. In the event an assessment subject to direct collection by the District shall be delinquent, the District Manager and District Counsel, without further authorization by the Board, may initiate foreclosure proceedings pursuant to Chapter 170, Florida Statutes, or other applicable law to collect and enforce the whole assessment, as set forth herein.
- C. **Future Collection Methods.** The decision to collect special assessments by any particular method e.g., on the tax roll or by direct bill does not mean that such method will be used to collect special assessments in future years, and the District reserves the right in its sole discretion to select collection methods in any given year, regardless of past practices.

SECTION 4. ASSESSMENT ROLL. The Assessment Roll, attached to this Resolution as **Exhibit "B,"** is hereby certified for collection. That portion of the Assessment Roll which includes the Tax Roll Property is hereby certified to the County Tax Collector and shall be collected by the County Tax Collector in the same manner and time as County taxes. The proceeds therefrom shall be paid to the District.

SECTION 5. ASSESSMENT ROLL AMENDMENT. The District Manager shall keep apprised of all updates made to the County property roll by the Property Appraiser after the date of this Resolution, and shall amend the Assessment Roll in accordance with any such updates, for such time as authorized by Florida law, to the County property roll. After any amendment of the Assessment Roll, the District Manager shall file the updates in the District records.

SECTION 6. SEVERABILITY. The invalidity or unenforceability of any one or more provisions of this Resolution shall not affect the validity or enforceability of the remaining portions of this Resolution, or any part thereof.

SECTION 7. EFFECTIVE DATE. This Resolution shall take effect upon the passage and adoption of this Resolution by the Board.

PASSED AND ADOPTED this $\underline{27^{th}}$ day of \underline{June} , 2022.

ATTEST:		BLUE LAKE COMMUNITY DEVELOPMENT DISTRICT
Secretary / A	 ssistant Secretary	By:
Jecretary / A	ssistant Scoretary	lts:
Exhibit A: Exhibit B:	Budget Assessment Roll (Uniform Method) Assessment Roll (Direct Collect)	

RESOLUTION NO. 2022-04

A RESOLUTION OF THE BOARD OF SUPERVISORS OF THE BLUE LAKE COMMUNITY DEVELOPMENT DISTRICT, ESTABLISHING A REGULAR MEETING SCHEDULE FOR FISCAL YEAR 2022/2023 AND SETTING THE TIME AND LOCATION OF SAID DISTRICT MEETINGS; AND PROVIDING AN EFFECTIVE DATE.

WHEREAS, it is necessary for the Blue Lake Community Development District ("District") to establish a regular meeting schedule for fiscal year 2022/2023; and

WHEREAS, the Board of Supervisors of the District has set a regular meeting schedule, location and time for District meetings for fiscal year 2022/2023 which is attached hereto and made a part hereof as Exhibit "A".

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF SUPERVISORS OF THE BLUE LAKE COMMUNITY DEVELOPMENT DISTRICT, LEE COUNTY, FLORIDA, AS FOLLOWS:

Section 1. The above recitals are hereby adopted.

Section 2. The regular meeting schedule, time and location for meetings for fiscal year 2022/2023 which is attached hereto as Exhibit "A" is hereby adopted and authorized to be published.

PASSED, ADOPTED AND EFFECTIVE THIS 27th DAY OF June, 2022.

ATTEST:	COMMUNITY DEVELOPMENT DISTRICT
By:	By:
Secretary/Assistant Sec	cretary Chairperson/Vice Chairperson

BLUE LAKE COMMUNITY DEVELOPMENT DISTRICT FISCAL YEAR 2022/2023 REGULAR MEETING SCHEDULE

NOTICE IS HEREBY GIVEN that the Board of Supervisors of the **Blue Lake Community Development District** will hold Regular Board Meetings in the Conference Room of the offices of Lennar located at 10461 Ben C. Pratt, Six Mile Cypress Parkway, Fort Myers, Florida 33966 at **1:00 p.m.** on the following dates:

October 11, 2022 November 8, 2022 December 13, 2022 January 10, 2023 February 14, 2023 March 14, 2023 April 11, 2023 May 9, 2023 June 13, 2023 July 11, 2023 August 8, 2023 September 12, 2023

The purpose of the meetings is to conduct any business coming before the Board. Meetings are open to the public and will be conducted in accordance with the provisions of Florida law. Copies of the Agendas for any of the meetings may be obtained from the District's website or by contacting the District Manager at 239-444-5790 and/or toll free at 1-877-737-4922 prior to the date of the particular meeting.

From time to time one or two Supervisors may participate by telephone; therefore, a speaker telephone will be present at the meeting location so that Supervisors may be fully informed of the discussions taking place. Said meeting(s) may be continued as found necessary to a time and place specified on the record.

If any person decides to appeal any decision made with respect to any matter considered at these meetings, such person will need a record of the proceedings and such person may need to insure that a verbatim record of the proceedings is made at his or her own expense and which record includes the testimony and evidence on which the appeal is based.

In accordance with the provisions of the Americans with Disabilities Act, any person requiring special accommodations or an interpreter to participate at any of these meetings should contact the District Manager at 239-444-5790 and/or toll free at 1-877-737-4922 at least seven (7) days prior to the date of the particular meeting.

Meetings may be cancelled from time to time without advertised notice.

BLUE LAKE COMMUNITY DEVELOPMENT DISTRICT

www.bluelakecdd.org

PUBLISH: NAPLES DAILY NEWS